

Meeting Overview & Icebreaker

- **Co-Hosts:** Bryanna Corsbie and Lesly Soto Bright (HMIS System Administrators).
- **Icebreaker:** Meeting participants answered whether they would rather "feel like a potato" or "look like a potato" to warm up the session.

UPDATES	IN THE KNOW	MEMOS
➤ CoC Updates ➤ UPLIFT Updates ➤ HMIS Newsletter	➤ UPCOMING LSA ➤ SCC HMIS QUARTERLY COMPLIANCE CHECKLIST DUE ➤ LIFEMOVES GUEST SPEAKER: ERIK BURTON ➤ MCSV WORKING GROUP SPOTLIGHT ➤ CARE TEAM VS. ASSIGNED STAFF	➤ MISSED THE DEW? GET THE HIGHLIGHTS! ➤ RECENTLY ASSESSED & NOT ON CHQ ➤ Q & A TIME ➤ NEXT MONTH'S MEETING

COC Updates

- **HUD NOFO:** Acknowledged the hectic timeline (12-day turnaround following legal pauses/appeals).
- **2027 Point-in-Time (PIT) Count:**
 - Community Kickoff: Scheduled for **Tuesday, October 6**.
 - Street Count: Scheduled for the **last week of January 2027**.
- **Public Comment Advocacy:** Encouraged agencies and individuals to submit public comments regarding HUD NOFO funding shifts away from permanent housing to transitional housing/SSO before the **October 13** deadline.

UPLIFT Updates

- **Quarter 2 Usage:** ~58% of passes have been utilized.
- **Pulling from Waitlist:** Beginning in November (Month 2 of Q2), unused passes will become available to waitlisted HMIS agencies on a first-come, first-served basis.
- **Reminders:** Ensure requests are dated for the current quarter, check for duplicates across agencies, verify photos are in HMIS for badge requests, and note office closure during lunch (12:00 PM – 1:00 PM).

October Calendar Highlights

- **October 1:** SEC Technical Admin and Agency Leads Meeting & Official Launch of the **New Clarity Interface**.
- **October 6:** 2027 Point-in-Time (PIT) Count Community Kickoff.
- **October 8:** General HMIS Office Hours (hosted by Lesly).
- **October 12:** Holiday – Office Closed.
- **October 13:** Data Think Tank Meeting & Deadline for Public Comments regarding HUD NOFO funding changes.
- **October 14:** SPIN Meeting & Opening Date for **LSA (HDX 2.0)** Federal Reporting.
- **October 30:** Quarterly HMIS Compliance Checklist Due.

HMIS Newsletter

- [Access the September Newsletter here!](#)
- **Release Schedule:** Published on the **last day of every month** (the October edition went out on September 30, 2026).

	• Core Purpose: Serves as a central hub covering topics discussed in the monthly lead meetings, providing necessary context, direct links, and documentation updates. • Key Content in the Latest Issue: ○ New Clarity Interface: Resources, hyperlinks, and context regarding the training for the new interface rollout. ○ VI-SPDAT Training Clarification: Confirmed that no VI-SPDAT training was held on October 19 (or November 19), with trainings set to resume in November 2026. ○ Updated Events Calendar: Provides access to the corrected event schedules and training links. <i>Tip: End users with questions about the Clarity interface update or training resources should be directed to the latest newsletter issue.</i>
IN THE KNOW	Upcoming LSA • Opening Date: Opens October 14, 2026. • Key Areas of Focus: ○ Strict validation on 4-digit SSNs and Disability Status (specifically ensuring disability-focused programs have identified disabled clients in HMIS). ○ Increased checks for missing night-by-night bed night tracking. ○ Note: The Sex field will not be pulled into LSA, though it remains collected for local reporting. • Preparation Reports: Recommended running HUDX 225, General 106 (Heads of Household), and Journal 220 (missing DOBs/exits).
SCC HMIS Quarterly Compliance Checklist	• Due Date: Friday, October 30, 2026. • Covers active end users added between July 1, 2026 and September 30, 2026. • Agency leads will receive emails if they have certifications due.
LifeMoves Guest Speaker: Erik Burton	• Voyager System: LifeMoves uses a custom Salesforce-based case management platform alongside HMIS for specialized program needs (behavioral health, rental assistance, unit tracking). • Data Sync Architecture: Uses an automated daily Bitfocus job exporting HUD CSV data via SFTP to update Voyager records, eliminating duplicate entry for client updates and enrollments. • Source of Truth: Clarity remains the single source of truth; core client fields are locked in Voyager and updated via sync.
MyConnectSV Spotlight: Edgar Sorto	• Overview: Client-facing portal connected to HMIS allowing participants to upload documents (IDs, paystubs, medical records), update locations, message care teams, and book appointments. • Outreach & Peer Support: Edgar highlighted strategies for enrolling clients during field outreach, at libraries, and via the "Here For You" Call Center. • Usage Stats (Sept 2026): Over 1,600 messages sent from participants to providers; solid uptake in participant-initiated document and ROI updates.

Assigned Staff vs. Care Team Members	• Assigned Staff: Tied directly to a specific program enrollment. Automatically assigned to the creator of the enrollment and cleared upon program exit. • Care Team: A global, client-level unified directory visible across programs. Automatically includes active assigned staff plus any manually added cross-agency collaborators. • Best Practice: When staff members leave an agency, reassign their caseloads/care team roles to active staff so clients do not become unassigned.
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MEMOS

Missed the DEW? Get the Highlights	• Topic & Focus: The workshop focused on the rollout and navigation of the New Clarity Interface. • Attendance & Capacity: The workshop had an extraordinarily high turnout, prompting the team to increase the maximum webinar capacity for future sessions. • Available Resources: For anyone who missed the live session, the full recording and slide deck have been posted on the HMIS website under the DO section/webpage. • Conclusion of 2026 Series: The Data Engagement Workshop is hosted twice a year with rotating topics. The October session officially concluded the 2026 series. • Suggestions for 2027: The HMIS team is open to topic suggestions for the upcoming 2027 series. Attendees and agency leads are encouraged to submit ideas they would like covered. Key Practice Resource: Users who want to practice using the new Clarity interface without affecting real client records are encouraged to use the HMIS Sandbox Site (an exact replica of the live environment).
Recently Assessed and Not on CHQ	• Reminded agencies to review the Data Analysis report to identify clients scoring ≥ 4 on the VI-SPDAT who were not placed on the Community Housing Queue.

Next Meeting: Thursday, November 5, 2026

All slides, live hyperlinks, and printable notes from today's session are actively published on the agency website.

Attendees for the Meeting

Agency Name	Full Name
Abode Services	Aida Tesfai
Abode Services	Luis Gonzalez
Abode Services	Will Hoffer
Amigos de Guadalupe	Aurora Olivares
Bible Way / Destiny	Aretha Cromwell
Bill Wilson Center	Clark M
Bill Wilson Center	Randi Rosen
Bill Wilson Center	Sujata Panda
California Youth Outreach	Anthony Ortiz Jr.
California Youth Outreach	Julian Delgadillo
City of Campbell	Christina Nolasco

City of San Jose	Marcell Leath
City of San Jose	Nathaniel Montgomery
Community Hotline	Edgar Sorto
Community Services Agency of Mountain View	Ariana Gomez
County: OSH	Juan Hernandez
County: OSH	Leila Qureishi
County: OSH	Taylor David
County: Reentry Resource Center	Juan Guel Jr.
County: Reentry Resource Center	Phu Le
County: SCVHHS - Ambulatory	Rebecca Siqueiros
County: SCVHHS - BHSD	Annette Villareal
County: SSA - DEBS General Assistance	Angelica Garay
County: SSA - DEBS SSI Advocacy	Cassandra Brenzel
Covenant House California	Andrew Ramaglia
Family Supportive Housing	Alex Le
Goodwill of Silicon Valley	Micheal Baca
HomeFirst	Alisha Parret
Housing Choices Coalition	Guadalupe Pulido
Institute on Aging	Christina Strine
Jewish Family Services of Silicon Valley	Tom Marx
JobTrain	Brodie Storey
LifeMoves	Carmen Kapanga
LifeMoves	Erik Burton
LifeMoves	Juan Hernandez
LifeMoves	LaCharde Walker
Mission Possible	Alicia Baker
Move Mountain View	Taly Leibovici
Nation's Finest	Ilaisaane Fifita
Nation's Finest	Kim Decker
New Directions - Peninsula Healthcare Connection	Meyerlyn Sanchez
North East Medical Services (NEMS)	Candido Anicete
Opportunities for Change	Rachel Songer
Pacific Clinics	Dominique Dumas
Pathway Society	Rita Anzualda
Pathway Society	Sara McCain
Pear Suite, Inc.	Kawehi Kea-Scott
Sacred Heart Community Service	Kristen Constanza

Salvation Army	Owen Persons
San Jose State University Research Foundation (SJSU)	Jesse Mejia
School Health Clinics of Santa Clara County	Jazmin Dominguez
School Health Clinics of Santa Clara County	Rose Anne Pierre
Social Impact Team (SIT) Property Owners Downtown Association	Chris Kendrix
Social Impact Team (SIT) Property Owners Downtown Association	Debra Rossi
South County Community Services	Jose Macias
South County Community Services	Myra Winthagen
Stanford Health Care - Department of Social Work and Case Management	Araceli Garcia
Sunday Friends Foundation	Angel Garcia-Martinez
Sunnyvale Community Services	Catherine Farry
System	Bryanna Corsbie
System	Lesly Soto Bright
VAPAHCS	Maria Magallanes
WeHOPE	Anita Blount