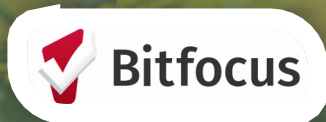


SCC Technical Admin. (TA) Agency Lead Meeting Thursday, September 4th, 2025



Getting to Know You...

**What's a food that
becomes instantly
disgusting if it's even
slightly cold?**



Discussion Topics

UPDATES

- ❖ CoC Updates
- ❖ UPLIFT Updates
- ❖ HMIS Newsletter

IN THE KNOW

- ❖ 2026 Data Standards Changes
- ❖ Auto-Exit Due to Inactivity/Pending CQ Referrals
- ❖ Homeless Definition & VI-SPDAT

MEMOS

- ❖ DEW! Missed it! No worries we got you!
- ❖ Recently Assessed & Not on CHQ
- ❖ Q & A Time
- ❖ Next Month's Meeting

UPDATES



COC UPDATES



COC UPDATES - *Save the Date!*

COC MEMBERSHIP MEETING

Date: 10/10/2025

Time: 10am-12pm

Discussion Items:

PIT findings

Community Plan to End Homelessness
Update!

Look for email to CoC & SPN listserv



COC UPDATES - *We're Hiring!*

County of Santa Clara,
Office of Supportive Housing

WE'RE HIRING

YOUTH ACTION BOARD LEADERSHIP POSITION

WE ARE LOOKING FOR SOMEONE WHO WANTS TO:

- Earn \$29.97 - \$36.12 per hour.
- Take on a one-year, part time position (20 hours per week).
- Make a difference in ending homelessness by advocating for young adult needs!
- Receive training to develop professional and leadership skills.
- Work alongside a team of people with lived experience of homelessness.

Minimum requirements to qualify:

- A valid California Driver's license (has to be obtained before official hiring).
- At least 6 months of community service experience working with community-based or nonprofit organizations. This could be a volunteer, stipended, or paid position.
- Familiarity with community resources.
- Knowledge of basic record keeping.

Application Deadline extended! Sept. 15th, 2025, 11:59 PM

Learn more about the role and how to apply! Scan the QR code or visit the link:

<https://bit.ly/yab4545>

Need help applying? Email karen.mestizo@osh.sccgov.org and ask to get connected to resume and interviewing support!



September 2025

MON	TUES	WED	THURS	FRI
1	2	3	4 <u>2pm Technical Administrator (TA)/Agency Lead Meeting</u>	5
8	9 <u>10am Data Think Tank</u>	10 <u>9:30am Service Providers Network Meeting</u>	11 <u>10am SCC Clarity Office Hours</u>	12
15 <u>2pm SCC Looker Office Hours</u>	16	17	18 <u>2pm NOFO Committee Meeting</u>	19
22	23	24 <u>10am SCC TA Office Hours</u>	25 <u>10am SCC Clarity Office Hours</u> <u>3pm Rapid Rehousing & Employment Initiatives Meeting</u> 2310 N First Street, San Jose CA LED Training Room (Charcot SCC Building)	26 <u>9am SCC CoC VI-SPDAT Training</u>
29 <u>2pm SCC Looker Office Hours</u>	30			



UPLIFT UPDATES



UPLIFT - Updates



BEFORE THE QUARTER STARTS

- Exit ALL clients who did not receive a pass (sticker) from your agency last quarter. These clients will need to have a new enrollment form submitted the next time they need a pass
- Only clients who received a pass last quarter from your agency are considered “continuing clients” and can have a status assessment submitted

UPLIFT - *Updates*

REMINDERS FOR REQUESTING PASSES

- **New Client** = Enrollment form (program start date should say 9/12)
- **Continuing Client** = Status Assessment (make sure they received a pass last quarter under “Program Service History”)
- MUST be dated 9/12/2025 or onward
- Quarter: Oct-Dec
- Request either a “Sticker” OR “Badge and Sticker”
- **ONLY** request a “Badge and Sticker” if
 - § Enrolling a new client
 - § A continuing client has lost their badge
 - § Clients should be reusing their UPLIFT badges each quarter
- Please check client HMIS profile to see if another agency has already requested one before submission

UPLIFT – *Common Errors*



No Photo



Wrong Quarter



Wrong Enrollment/Status Assessment



Wrong Date



Unusable Photo (face coverings, poor photo quality)



No Client Name



ROI (outdated, permission denied)

UPLIFT – *Program Coordinators ONLY!*

- Allocation surveys have been sent out; Due 9/10
- Final allocations sent 9/11
- Email UPLIFT@osh.sccgov.org if the program coordinator at your agency changed



**NO OPENINGS FOR NEW
AGENCIES AT THIS TIME**

HMIS NEWSLETTER



HMIS Newsletter



Welcome to the Santa Clara County
HMIS Newsletter!
August 2025


Announcements

Clarity Human Services - Data Engagement Workshop (DEW)

Earlier this week we held the Clarity Human Services - Data Engagement Workshop (DEW): **ROI's & Managing Household Members** and reports. Specifically, we covered:

- Making changes to an active ROI
- Managing Household Members
- Running Reports to help with ROI's and Household Management

Couldn't make it this time? No worries! Here is the **Slide Deck** for your review.

- **Labor Day:** Bitfocus is working with a limited team on Labor Day, so please expect some delays in our response. The Help Desk will be available to process urgent tickets. We wish you a relaxing holiday!

[Learn More](#)

General Email Version!



(408) 596-5866, EXT. 2 | SCCSUPPORT@BITFOCUS.COM | 

 Home About Us ▼ Training ▼ TA/Agency Lead Info ▼ Resources ▼

Forms and Manuals Contact ▼

HMIS Newsletter: August 2025

Table of Contents

- ✓ [Announcements](#)
- ✓ [Feature Releases](#)
- ✓ [Federal Data Standards: 2026 Data Standards Update](#)
- ✓ [Clients Assessed & Not on the Community Housing Queue \(CHQ\)](#)
- ✓ [Report spotlight: HUDX-225 \(Data Quality Review\)](#)
- ✓ [Upcoming events](#)

NEW! Webpage Version





IN THE KNOW



2026 DATA STANDARDS

SUMMARY OF CHANGES



2026 HMIS Data Standards - *Overview*

The Department of Housing and Urban Development (HUD) updates the Homeless Management Information System (HMIS) Data Standards every other year.

The requirements of the FY2026 updates must be programmed and in practice by all HMIS and comparable database systems by **Wednesday, October 1, 2025.**



2026 HMIS Data Standards – *Funding Sources (2.06)*

HUD: CoC Builds (56)

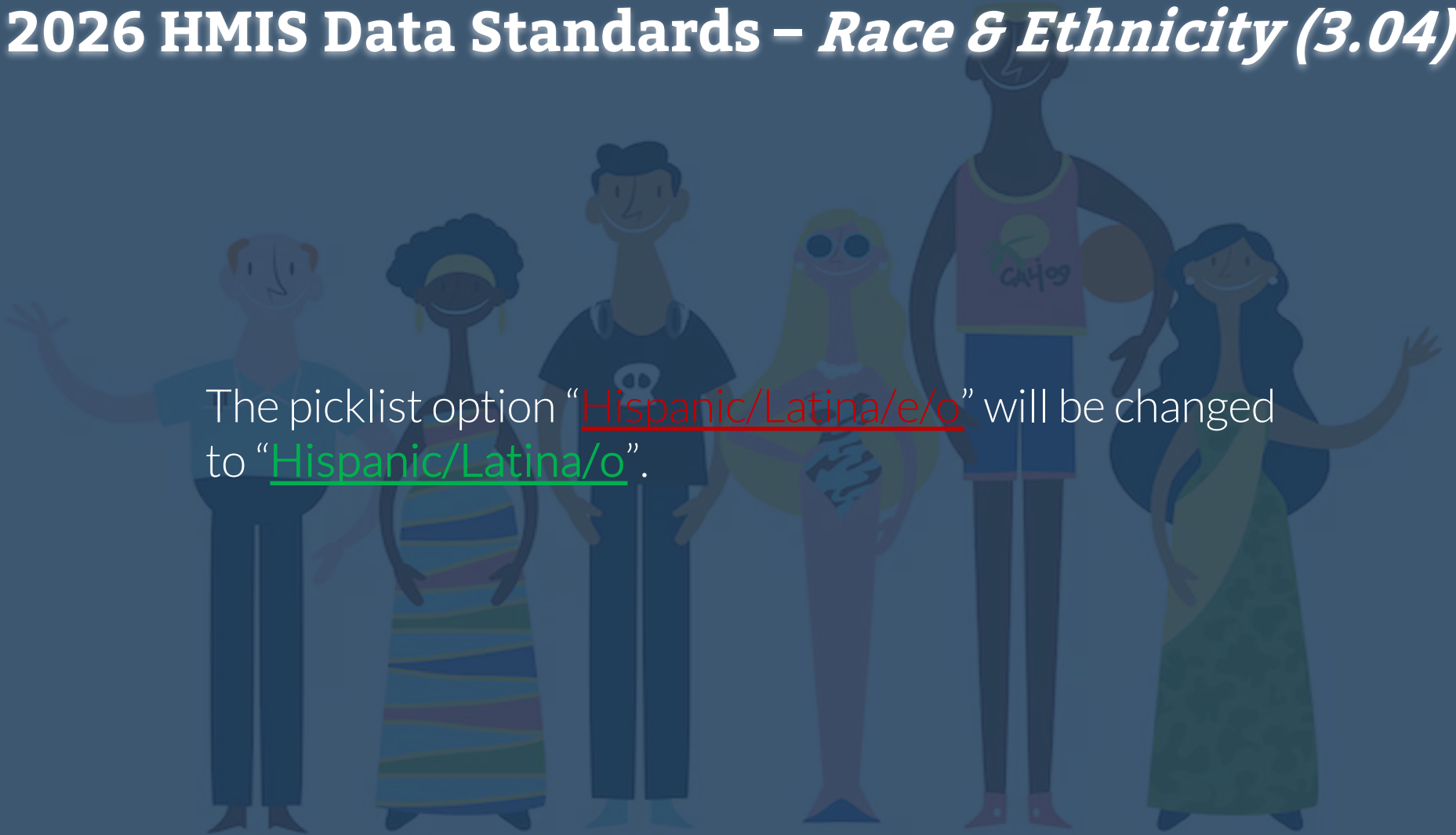
56: HUD: CoC Builds has been added to the universe of programs used for the calculation of the measures exposed on System Performance Measures, Measure 4 in the HMIS Performance Model.

RETIRED
(HUD: ESG-CV) (47)

RETIRED
(HUD: HOPWA-CV) (48)

2026 HMIS Data Standards – *Race & Ethnicity (3.04)*

The picklist option “Hispanic/Latina/e/o” will be changed to “Hispanic/Latina/o”.



2026 HMIS Data Standards – *Gender (3.06)*

The **Gender field has been retired** from HUD Data Standards.

The Gender field will remain an optional field and will continue to be used by SCC.



2026 HMIS Data Standards – *Housing Move-in Date (3.20)*

Housing Move-in Date must be collected for VA: Grant Per Diem - Case Management/Housing Retention Projects.

VA: Grant Per Diem - Case Management/Housing Retention Projects is a specific and significant funding source from the U.S. Department of Veterans Affairs (VA).

It is a grant program designed to provide financial support to community-based organizations that help homeless veterans and those at risk of homelessness find and retain permanent housing.

2026 HMIS Data Standards – *Disabling Conditions (4.05 -4.10)*

The following fields are not required for VA-funded and HUD: VASH programs – SCC will continue to collect these

Physical Disability

Long Term Physical Disability

Chronic Health Condition

Long Term Chronic Health Condition

Mental Health Disorder

Long Term Mental Health Problem

Substance Abuse Disorder

Long Term Substance Abuse Problem

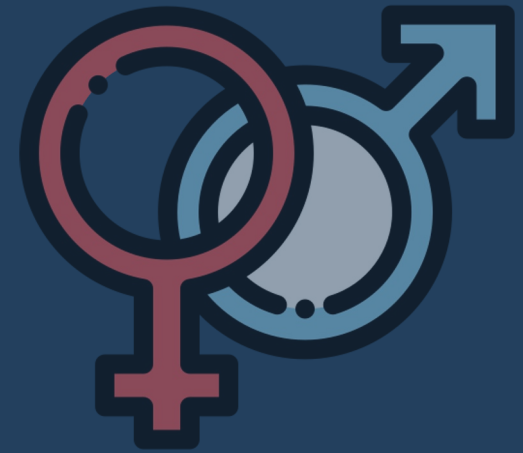
HIV – AIDS

Developmental Disability

2026 HMIS Data Standards – *Sex* (4.21)

NEW data element - Sex will be added to enrollment screens

1. Data Quality Check is set to Required
2. *The field is visible for all clients*
3. This field will also be added to the Profile Screen



2026 HMIS Data Standards – *Translation Assistance (C4)*

The following C4 Translation Assistance Needed fields have been retired

- Translation Assistance Needed
- Preferred Language
- If Different Preferred Language, please specify

TRANSLATOR



2026 HMIS Data Standards – *Translation Assistance (C4)*

TRANSLATION ASSISTANCE NEEDED

WOULD THE CLIENT LIKE SERVICES TO BE PROVIDED IN A LANGUAGE OTHER THAN ENGLISH?

Translation Assistance Needed

Yes

Preferred Language

✓ Select

English

Mandarin

Spanish

Tagalog

Vietnamese

Different Preferred Language

Client doesn't know

Client prefers not to answer

Data not collected

2026 HMIS Data Standards – *Translation Assistance (C4)*



2026 HMIS Data Standards – *Sexual Orientation (R3)*

Sexual Orientation and **Other Sexual Orientation** are retired.

This field has been removed from RHY, YHDP and HUD CoC project enrollments screens.

SCC will continue to collect this information

Field Display Name	Comments Text	Tooltip Text
RETIRED (Sexual Orientation)	RETIRED: R3: Sexual Orientation	RETIRED: Enter the Sexual Orientation of the client
RETIRED (Other Sexual Orientation)	RETIRED: R3: Sexual Orientation	RETIRED: If Other Sexual Orientation, please describe

2026 HMIS Data Standards – *V2 Services Provided -SSVF*

The field VA SSVF Service will be updated to include “Healthcare Navigation” as a service.

The Service Title is “Healthcare Navigation”

Healthcare navigation for Veterans involves personalized assistance in accessing and managing their health services, ensuring they understand and utilize their benefits effectively.

2026 HMIS Data Standards – *V10 Mental Health Consultation*

A new field V10: Mental Health Consultation has been added as a new picklist.

Response options for the Mental Health Consultation field are:

- ✓ Mental health consultation completed
- ✓ Mental health consultation being coordinated/arranged with VA provider
- ✓ Mental health consultation being coordinated/arranged with other provider
- ✓ Offer declined

2026 HMIS Data Standards – *Reports*

1. [HUDX-111-AD] HUD CSV / XML Program Data Export
2. [HUDX-223-AD] System Performance Measures
3. [HUDX-224-AD] PATH Annual Report
4. [HUDX-225-AD] HMIS Data Quality Report
5. [HUDX-227-AD] APR and [HUDX-228-AD] ESG CAPER
6. [HUDX-235-AD] CE APR
7. [HUDX-231-AD] LSA Export - Systemwide
8. [HUDX-230-AD] Shelter Count PIT

2026 HMIS Data Standards – General & *Custom Reports*

General reports will be updated to align with FY 2026 Data Standards and impacted custom reports have been identified.

Additional information about general and custom reports will be communicated as it becomes available via Pentaho Release Notes and/or targeted communication/documentation.



2026 HMIS Data Standards – HUD Resources

As of August 29, 2025, HUD Exchange resources for the 2026 Data Standards updates have not yet been published. Once available, links will be added to the BF Help Desk website.

AUTO-EXIT DUE TO INACTIVITY/PENDING CQ REFERRALS



October Feature Updates – *Auto - Exit Due to Inactivity*

Auto-Exit Due to Inactivity/Pending CQ Referrals

*Auto exits **do not count as client activity** and this action no longer keeps a client active on a community queue.*

Previously, when a program was automatically exited, and the client had a pending community queue referral, the Last Activity date was updated, keeping the client active on the community queue.



HOMELESS DEFINITION & VI-SPDAT



Homeless Definition – *Homeless Criteria*

How The VI-SPDAT Is Used

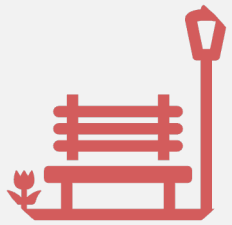
- ✓ Identify clients level of need and vulnerability
- ✓ Inform the most beneficial housing and support services
- ✓ Prioritize who gets access to limited housing resources

The VI-SPDAT & Homelessness

- The VI-SPDAT is used for literally homeless individuals and families to get a better understanding of their challenges and needs
- The assessment helps determine the best housing intervention, such as Permanent Supportive Housing (PSH) or Rapid Re-housing (RRH)
- Literally homeless people are often prioritized: in reports and lists for housing services



Homeless Definition – *Homeless Criteria*



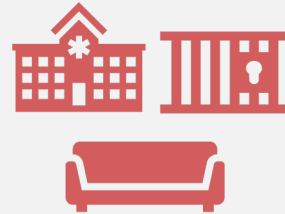
UNSHELTERED

*Place not meant for human habitation
(Cars, garages, tents, parks etc.)*



EMERGENCY SHELTER

Living in a publicly operated shelter; temporary living arrangement



PROVISIONALLY ACCOMMODATED

These are temporary accommodations or lack security of tenure

Examples:

Hospital/Institution

Jail (use JD VI-SPDAT)

Couch Surfing

**More than 7 days breaks homelessness*



AT RISK OF HOMELESSNESS

Will imminently lose their primary residence within 14 days of application for homelessness assistance





MEMOS



AUGUST 2025 DEW
ROI'S & MANAGING HOUSEHOLD
MEMBERS



ROI'S & MANAGING HOUSEHOLD MEMBERS

The August 27, 2025, workshop was intended for new and returning Clarity users who need to learn about or refresh their skills on two main topics

1. Updating a client's Release of Information (ROI)

2. Managing Household Members



The workshop covered how to modify an existing ROI, and how to add or remove individuals from a household.



Breakout groups were created to provide in-depth learning on various topics!

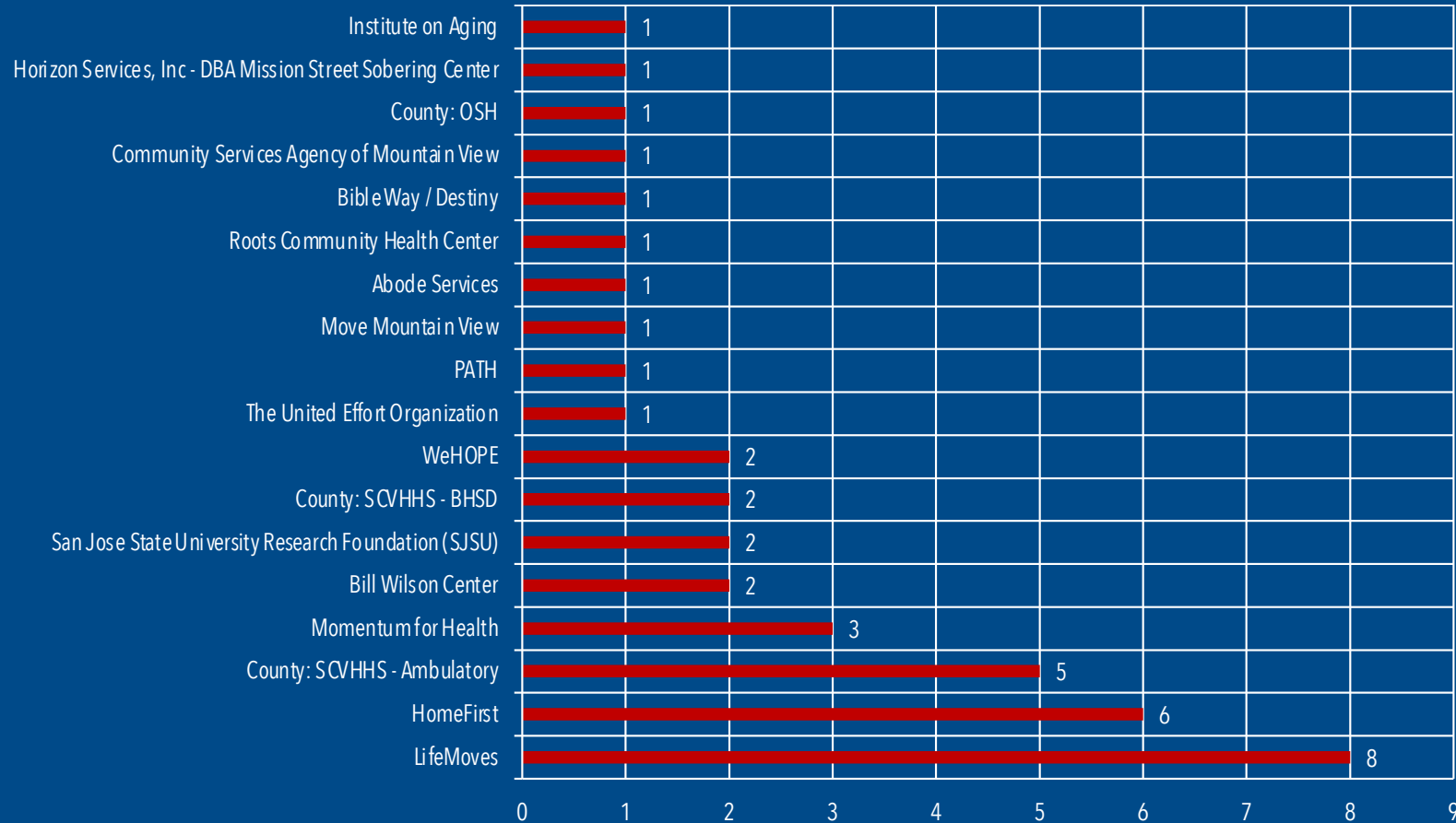
[SLIDE DECK FOUND HERE!](#)



**RECENTLY ASSESSED & NOT ON
CHQ**



Clients with Assessment not Referred CHQ



Q & A





Next Month's Meeting **Thursday, October 2nd, 2025**



Slidesgo.com was used for creation of some of this slide deck